

ATTENDANCE CARD

Egdon Resources plc – GENERAL MEETING 6 APRIL 2010

[AREA FOR PERSONALISATION]

To be held at the offices of Norton Rose LLP at 3 More London Riverside, London SE1 2AQ.

If you wish to attend this meeting in your capacity as a holder of Ordinary Shares, please sign this card and on arrival hand it to the Company's registrars. This will facilitate entry to the meeting.

Signature of person attending

Barcode:

Investor Code:

[AREA FOR PERSONALISATION]

Notes

1. As a member of the Company you are entitled to appoint a proxy to exercise all or any of your rights to attend, speak and vote at a general meeting of the Company. You can only appoint a proxy using the procedures set out in these notes.
2. Appointment of a proxy does not preclude you from attending the meeting and voting in person.
3. A proxy does not need to be a member of the Company but must attend the meeting to represent you. To appoint as your proxy a person other than the Chairman of the meeting, insert their full name in the box. If you sign and return this proxy form with no name inserted in the box, the Chairman of the meeting will be deemed to be your proxy. Where you appoint as your proxy someone other than the Chairman, you are responsible for ensuring that they attend the meeting and are aware of your voting intentions.
4. You may appoint more than one proxy provided each proxy is appointed to exercise rights attached to different shares. You may not appoint more than one proxy to exercise rights attached to any one share. To appoint more than one proxy, please contact Capita Registrars, Proxy Department, The Registry, 34 Beckenham Road, Beckenham, Kent BR3 4TU.
5. To direct your proxy how to vote on the resolutions mark the appropriate box with an 'X'. To abstain from voting on a resolution, select the relevant "Vote Withheld" box. A vote withheld is not a vote in law, which means that the vote will not be counted in the calculation of votes for or against the resolution. If no voting indication is given, your proxy will vote or abstain from voting at his or her discretion. Your proxy will vote (or abstain from voting) as he or she thinks fit in relation to any other matter which is put before the meeting.
6. To appoint a proxy using this form, the form must be:
 - completed and signed;
 - sent or delivered to Capita Registrars at Proxies, The Registry, 34 Beckenham Road, Beckenham, BR3 4TU; and
 - received by Capita Registrars no later than 10.00 a.m. on 4 April 2010.
7. In the case of a member which is a company, this proxy form must be executed under its common seal or signed on its behalf by an officer of the company or an attorney for the company.
8. Any power of attorney or any other authority under which this proxy form is signed (or a duly certified copy of such power or authority) must be included with the proxy form.
9. In the case of joint holders, where more than one of the joint holders purports to appoint a proxy, only the appointment submitted by the most senior holder will be accepted. Seniority is determined by the order in which the names of the joint holders appear in the Company's register of members in respect of the joint holding (the first-named being the most senior).
10. If you submit more than one valid proxy appointment, the appointment received last before the latest time for the receipt of proxies will take precedence.



FORM OF PROXY

Egdon Resources plc – GENERAL MEETING 6 APRIL 2010

[AREA FOR PERSONALISATION]

Bar Code:

Investor Code:

Event Code:

I/We being a member of the Company appoint the Chairman of the meeting or the person named below (see note 3).

as my/our proxy to exercise all or any of my/our rights to attend, speak and vote for me/us and on my/our behalf at the General Meeting of the Company to be held at 10.00 a.m. on 6 April 2010 at the offices of Norton Rose LLP at 3 More London Riverside, London SE1 2AQ (and at any adjournment thereof). I/We direct that my/our proxy will vote (or abstain from voting) on the Resolutions set out in the Notice of General Meeting as indicated below:

Please indicate with a cross in the appropriate box how you wish your votes to be cast. On receipt of this Form of Proxy duly signed, in the absence of any specific direction, the proxy will vote (or abstain from voting) at his or her discretion. On any other business which properly comes before the General Meeting (including any motion to amend any resolution or adjourn the meeting) the proxy will vote or abstain at his or her discretion.

PLEASE COMPLETE THIS FORM AND SIGN AND DATE BELOW.

ORDINARY RESOLUTIONS

Please mark 'X' to indicate how you wish to vote

1. To authorise and approve the Placing and the Acquisition.
2. Subject to the passing of Resolution 1, to approve the allotment of the Consideration Shares and the Placing Shares.
3. Subject to the passing of Resolutions 1 and 2, to approve the allotment of shares otherwise than pursuant to the Acquisition and the Placing.

	For	Against	Vote Withheld
1.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

SPECIAL RESOLUTIONS

4. Subject to the passing of Resolutions 1 and 2, to approve the disapplication of pre-emption rights in relation to the allotment of the Placing Shares.
5. Subject to the passing of Resolutions 1, 3 and 4, to approve the disapplication of pre-emption rights in relation to the allotment of shares otherwise than pursuant to the Placing.

4.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Signature

Date





Business Reply
Licence Number
RSBH - UXKS - LRBC



PXS
34 Beckenham Road
BECKENHAM
BR3 4TU