

**STRICTLY PRIVATE AND CONFIDENTIAL**

6 January 2021

The Directors  
Egdon Resources plc  
The Wheat House  
98 High Street  
Odiham  
RG29 1LP

For the attention of: Mr. Mark Abbott

Dear Sirs

**EGDON RESOURCES PLC (THE "COMPANY")**

We refer to the circular to be published by the Company in connection with its proposed issue of convertible loan notes, to be dated on or around 6 January 2021 (the "**Circular**").

We hereby confirm that we have given and not withdrawn our consent to the inclusion of our name in the Circular in the form and context in which it appears.

Yours faithfully



for and on behalf of  
VSA Capital Limited