



HEYCO Energy Group, Inc.
HEYCO Development Corporation
Petrichor Holdings Coöperatief U.A.

STRICTLY PRIVATE AND CONFIDENTIAL

15 May 2019

The Directors
Egdon Resources plc
The Wheat House
98 High Street
Odiham
RG29 1LP

For the attention of: Mr. Mark Abbott

Dear Sirs

EGDON RESOURCES PLC (THE "COMPANY")

We refer to the circular to be published by the Company in connection with its proposed open offer, to be dated on or around 15 May 2019 (the "Circular").

We hereby confirm that we have given and not withdrawn our consent to the inclusion of our name in the Circular in the form and context in which it appears.

Yours faithfully

A handwritten signature in black ink, appearing to be "R. G. M. ...", written over a horizontal line.

for and on behalf of
HEYCO Energy Group, Inc.