

The Directors  
Egdon Resources Plc  
The Wheat House  
98 High Street,  
Odiham,  
Hampshire,  
RG29 1LP

13 May 2019

Dear Sirs,

**Egdon Resources Plc (the “Company”) – Publication of the Circular**

We refer to the circular to be published by the Company and to be dated 14 May 2019 (the “Circular”) in relation to the Open Offer by the Company and to the references in the Circular to Cantor Fitzgerald Europe.

We hereby consent to the issue and publication of the Circular, with the inclusion therein of our name in the form and context in which it is included.

Yours faithfully  
*For and on behalf of*  
*Cantor Fitzgerald Europe*



**Philip Davjies**  
**Managing Director**