



HEALTH, SAFETY AND ENVIRONMENTAL POLICY STATEMENT

Egdon Resources wishes to build value through developing sustainable long-term relationships with partners and the community.

We will, as a minimum, comply with all applicable legislation and other requirements; and design and manage our activities to prevent pollution, minimise environmental and health impacts and provide work places free of safety hazards.

The company is committed to high standards of health, safety and environmental protection; these aspects command equal prominence with other business considerations in the decision making process.

Health, safety and environmental protection are responsibilities shared by everyone working for the company and the full support of all staff, partners and contractors is vital to the successful implementation of this Policy. We will ensure, as far as reasonably practicable, that all personnel are aware of their delegated health, safety and environmental responsibilities and are properly trained to undertake these.

We will strive for continuous improvement in our HSE performance and measure this by setting objectives and targets consistent with the aims of this policy.

HSE performance will be routinely monitored and reported regularly to the Board of Directors of the Company, who will ensure that the necessary resources are provided to support this Policy fully.

Mark Abbott

Managing Director

March 2009